



Next-generation governance and compliance

Learn how RecordPoint delivers the
information intelligence you need

RecordPoint helps regulated companies and government agencies significantly reduce risk, achieve greater operational efficiency, and drive collaboration.

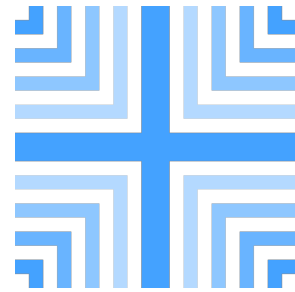
Our adaptable, transparent layer of intelligence offers complete insight and in-place management of all content and records, enabling you to increase compliance and reduce costs.

Key benefits



Compliance and security

- Securely search, classify, store, and destroy content and records, regardless of where the information lives
- Reduce e-discovery time and costs with the ability to search across all records under management
- Ensure total compliance for all content and surface new insights with universal policy automation tailored for any regulatory environment



Centralization and ease

- Get complete control by connecting physical records and digital content from multiple sources and locations through a centralized dashboard
- Connect and control structured, semi-structured, and unstructured data across cloud, on-premises, file-sharing platforms, email, and engagement systems
- Customize how you manage your information, including custom analytics and reporting for business insights



Lower costs and higher efficiencies

- Coordinate tasks, boost productivity, and lower production costs by connecting digital and physical content
- Get more from your existing network, systems of record, and collaboration programs with a transparent and adaptable solution built for efficiency and cost reduction
- Cut operational and litigation costs with a cloud-based SaaS solution powered by machine learning and business intelligence

Plans comparison

All plans include electronic and physical records management for unlimited users.

Starter

- 1M records
- 500K disposal certificates
- 2 essential connectors
- Starter features

Standard

- 3M records
- 1.5M disposal certificates
- 3 essential connectors
- Classification Intelligence

Enterprise

- 10M records
- 5M disposal certificates
- Unlimited essential connectors
- Classification Intelligence
- Security trimming

Feature	Starter	Standard	Enterprise
Electronic records			
Electronic records and folders	✓	✓	✓
Binary protection	✓	✓	✓
Resubmit	✓	✓	✓
Physical records			
Physical boxes, folders, parts, and records	✓	✓	✓
Physical profiles	✓	✓	✓
Loan requests management	✓	✓	✓
Locations management	✓	✓	✓
Physical labels	✓	✓	✓
Scanning	✓	✓	✓
Search			
Simple and advanced search	✓	✓	✓
Saved searches	✓	✓	✓
Export	✓	✓	✓
History			
Version history	✓	✓	✓
Audit events	✓	✓	✓
Retention			
Global file plan	✓	✓	✓
Metadata-based retention	✓	✓	✓

Continued on next page

Connectors

Out-of-the-box connectors are available for Records365.

Essential connectors

- SharePoint Online
- SharePoint On-Premises
- OneDrive for Business
- Dropbox
- Box

Premium connectors

- Exchange Online
- FileConnect

Interested in learning more?

[Get Records365 ready](#) with our videos and tutorials.

Let's get started

See how RecordPoint can deliver information intelligence for your organization. Get started with a 90-day pilot program—talk to your RecordPoint representative to learn more.

Continued from previous page

Feature	Starter	Standard	Enterprise
Classification			
Metadata-based classification	✓	✓	✓
Classification Intelligence		✓	✓
Reschedule	✓	✓	✓
Holds			
Legal holds management	✓	✓	✓
Disposal			
Disposal workflow	✓	✓	✓
Approvals workflow	✓	✓	✓
Security			
Custom security profiles	✓	✓	✓
Security trimming			✓
Reporting			
Basic reporting and analytics	✓	✓	✓